

Introduction Letter

Thank you for your interest in USA Construction Consultants. We are delighted to provide the necessary details to introduce ourselves to you and your clients.

We are a full-service Construction Risk Advisory firm that caters primarily to the financial community. With a rich history dating back to 1986, our headquarters are based in Atlanta, but our projects span nationwide. Today, USA's construction consultants monitor over 350 commercial projects monthly and over 250 residential projects weekly.

With a wide array of services, including Contractor Capability Evaluations, Pre-Construction Plan and Cost Reviews, Monthly Draw Inspections and Reporting, as well as Construction Completion Commitment Services, our portfolio showcases diverse projects with total costs ranging from \$50,000 to over \$350,000,000.

Enclosed with this letter, you will find sample reports exemplifying USA Construction Consultant's range of services, along with general pricing information. Additionally, we have included the resumes of key members of our team, along with our current insurance certificates.

In addition to the services offered by USA Construction Consultants, we have also included information on affiliated businesses that provide additional risk advisory services to Lenders, Developers, and Investors within the Commercial Real Estate Industry.

Please see the provided introductory letters related to USA Construction Funds Management and USA Property Condition Consultants for additional information on these businesses that further our collective mission to lower construction and real estate risks for Property Owners, Real Estate Investors, and Commercial Real Estate Lenders.

It is our pleasure to offer our expertise, and we eagerly anticipate the opportunity to work with you in the future.

Sincerely,

A handwritten signature in black ink, appearing to read "J. Ryan Jones", with a long horizontal line extending to the right.

J. Ryan Jones, President
USA Construction Consultants

